London Community Foundation

Charitable Donation of Securities
Share Transfer Authorization Form

Attention (name of broker)

Please accept this form as authorization to transfer (number) shares of (company)

currently held by (brokerage)

from account (number)

This donation of securities will be transferred through London Community Foundation's brokerage firm, **BMO Nesbitt Burns:**

Account #: 440-2069811 / **FIN #:** T009 / **CUID #:** NTDT
Contact Person: Melissa Gauvin
Email: melissa.gauvin@nbpcd.com

Your Name

Address

City and province

Postal code

Phone

Email

Name of Fund: Meals on Wheels London Endowment Fund

Please add any special gift instructions (or contact Jennepher Cahill at LCF)

Donor Signature:

Date:

How to Donate Securities

1. **Fill out this form.** Note: we're comfortable accepting a form with an e-signature, as long as your broker/investment advisor accepts this format as well.
2. **Forward the completed form to your broker / investment advisor** to initiate the electronic transfer of the securities (LCF can't initiate the transfer on your behalf). If you self-manage your investments, contact Esther Toth at LCF to guide you through the process.
3. **Forward a copy of the completed form to Melissa Gauvin at BMO Nesbitt Burns.** BMO must receive a copy of the form directly from you or your advisor.
4. **Forward a copy of the completed form to Esther Toth at LCF.**
5. **A tax receipt will be issued to you** for the closing price of the securities on the day they are received by BMO.

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